Process Industries Converting Resources into Alaska's Future



Alaska Process Industry Careers
Consortium (APICC)
2006 Presentation



What is a "process industry"?

Process industries convert one material into a new material or product that may be finished or used by another process industry.

Examples include: next slide



"Process Industries"

- Oil/Gas Production
- Mining
- Power Generation
- Complex Food Processing
- Timber Processing
- Manufacturing
- Water & Wastewater Processing
- Chemicals & Refining
- Pharmaceutical



Where are process industry jobs?

Across the state in every community:

- Cities/Villages
 - o Power, water, wastewater
- Mines around the state
 - Mining, Power, Water, Wastewater, Manufacturing
- Cook Inlet, North Slope
 - o Power, water, wastewater, chemicals & refining
- Remote fish and timber processing plants
 - Food processing, power, water...



Short term or Long term Jobs

- Career oriented jobs
 - year round employment power, water/wastewater
 - projects and year round mining, oil/gas
- Cyclical or Seasonal jobs
 - Fish processing, Timber processing



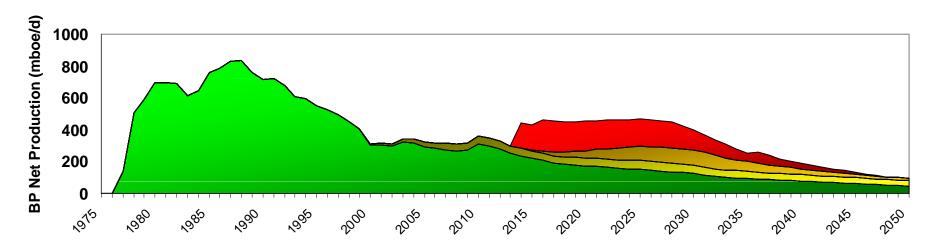
Just Mining or Oil/Gas?

- Process industry jobs have common, transferable skills.
- Preparation for jobs in one process industry builds life long career experience that is valued in other process industries...
 - operations, management, projects, electrical/automation, maintenance, power generation, water/wastewater processing...



Jobs vs. Careers

- Gas Pipeline, Mining 5 year construction project or 15 year industry development with 50+ year production?
- Direct Jobs (Plan, Construct, Operate, Maint.)
- Legacy Jobs (gas line and spurs, suppliers)
- Induced Jobs Manufacturing, new businesses using gas...



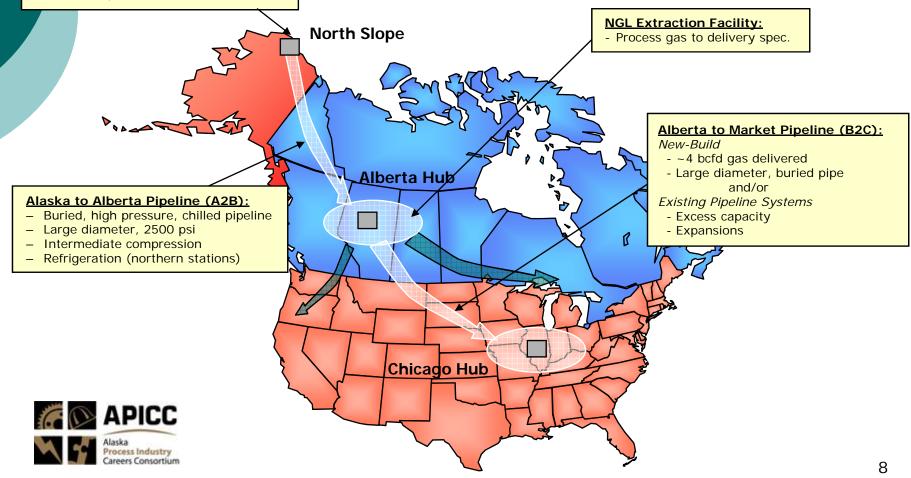
Major Components of Alaska Gas Pipeline Project

Several "Mega Projects"

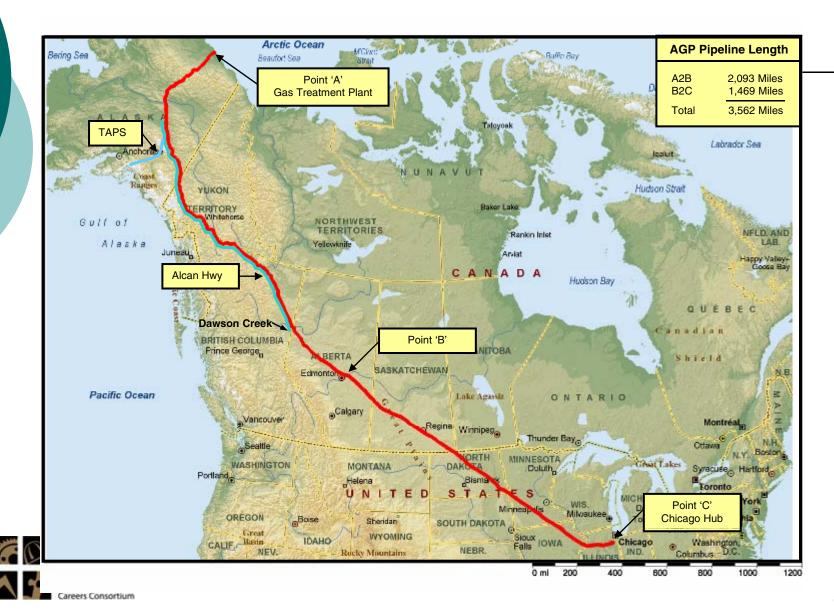
Gas Treatment Plant (Prudhoe Bay):

- ~4.5 billion cubic feet per day
- Remove CO₂, other impurities
- Chilling
- Initial compression

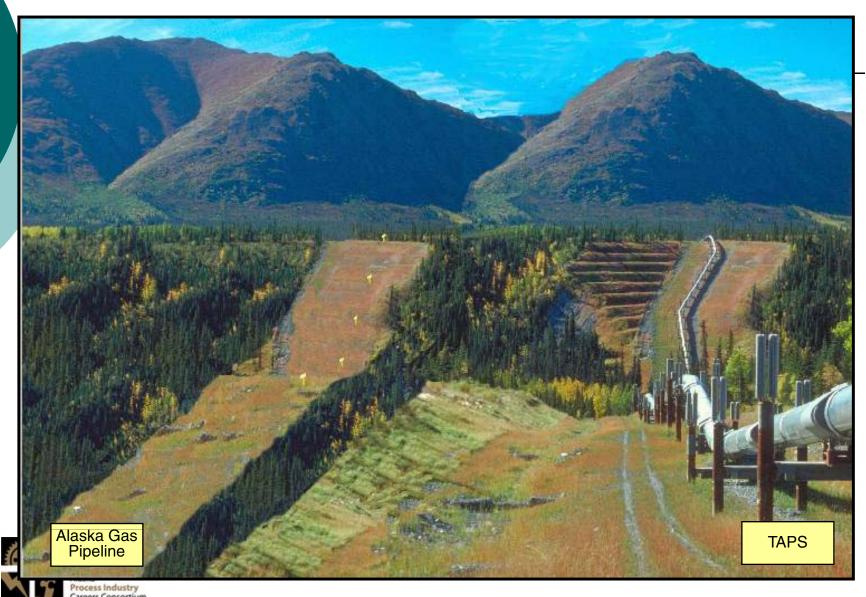
Total Investment: >\$30 Billion (\$2007)



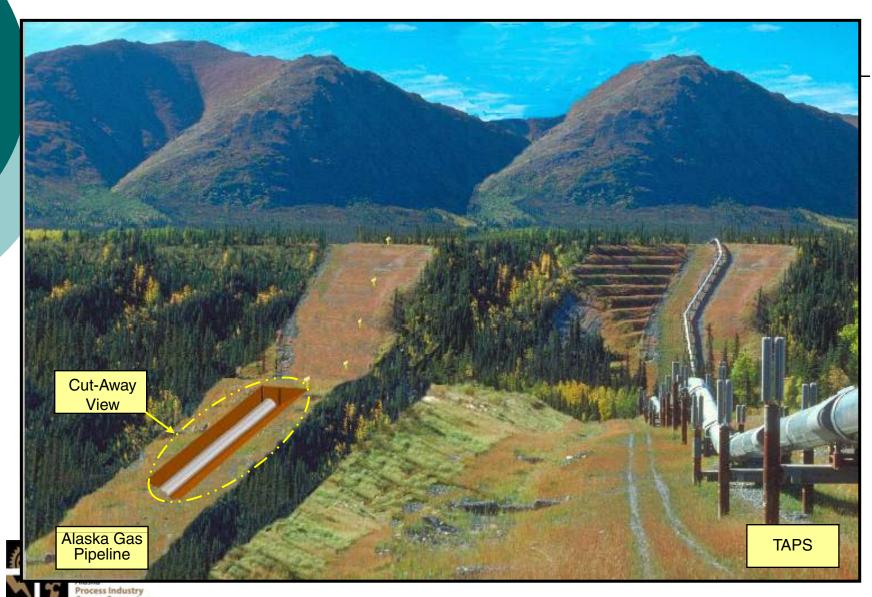
Alaska Gas Pipeline Route



Alaska Gas Pipeline and TAPS



Alaska Gas Pipeline and TAPS



What's In It For Me? Project Jobs



Crafts

- Carpenters
- Drill Rig Operators
- Electricians
- Foremen
- Helpers All Crafts
- Instrument Techs.
- Insulators
- Ironworkers
- Laborers
- LaborersLoggers
- Machinists
- Mill Wrights
- Painters
- Pipe Coaters
- Pipefitters
- Sandblasters
- Scaffolders
- Sheet Metal Worker
- Welders
- Welding Technician

Material Handling

- Expeditors
- Clerks
- Material Inspectors
- Warehousemen
- Fork Lift Operators



Field Inspectors

- Civil
- Coating
- Electrical
- Environmental
- Instrumentation
- Lifting
- Mechanical
- Safety
- Telecom
- Ultrasonic
- Welding
- X-Ray



Surveyors

- Party Chiefs
- Survey Crews

Safety

- Consultants
- Inspectors
- Flagmen

Environmental

- Air Specialists
- Archaeologist
- Biologists
- Geotechnical Engineers
- Hydrologists
- Water Specialists

Equipment Operators

- Backhoe Operators
- Crane Operators
- Dozer Operators
- Fork Lift Operators
- Mechanics
- Oilers
- Rigger Helpers
- Riggers
- Side Boom Operators
- Trencher Operators
- Truck Drivers

Camps / Catering

- Cooks
- Maintenance
- Medical
- Stewards
- Supervisor



Administrative

- Accountants
- Admin, Aids
- Auditors
- Clerks
- Cost Control
- Document Control
- HR
- IT Systems
- Payroll
- Secretary



Logistics

- Airplane Pilots
- Barge Operators
- Bus Drivers
- Cleaners
- Coordinators
- Deckhands
- Dispatchers
- Flight Attendants
- Freight HandlersFueling Operators
- Helicopter Pilots
- Railroad Engineers
- StevedoresTruck Drivers
- Water Haulers

Office & Field Engr.

- Buyers
- Civil Engineers
- Computer Specialists
- Contracts Specialists
- Control System Engineers
- Designers
- Draftsmen
- Electrical Engineers
- Expeditors
- GIS Specialists
- Lifting Specialists
- Mappers
- Mechanical Engineers
- Metallurgical Engineers.
- Procurement Specialists
- Project Engineers
- Project Managers
- Quality Engineers
- Schedulers
- Telecom Engineers



Security

- Guards
- Police
- State Troopers
- Watchmen
- Wildlife Control

Opportunities for Hundreds of Alaskan Businesses

Contractors

- Air Transport (Airplane, Helicopter)
- Barges
- Camps
- Catering
- Civil
- Coatings
- Computer Systems
- Commissioning
- Control Systems
- Electrical
- Engineering
- Environmental
- Fabricators
- Finance and Banking
- Fuel Haulers
- Horizontal Directional Drilling
- Hot Shot Deliveries
- Inspection
- Insulation

- Lifting (Crane, etc.)
- Logistics
- Manpower Agencies
- Mechanical
- Media Companies
- Pipe Fabrication
- Pipeline
- Pipeline Pigging
- Railroad Transport
- Safety
- Scaffolding
- Security
- Ships, Barges and Tugs
- Surveyors
- Telecommunications
- Testing
- Training
- Trenching
- Trucking
- Water Transport

Suppliers

- Asphalt
- Civil Materials
- Clothing
- Coating Materials
- Communication Equipment
- Concrete
- Consumables
- · Control Sys Equip / Materials
- Electrical Equip / Materials
- Food and Drink
- Fuel and Lubes
- Geotechnical Fabrics
- Gravel
- Instrumentation
- Insulation Materials

- Mechanical Equip./Mat
- Misc. Materials (Timber, etc.)
- Office Supplies
- Piping Materials
- Pumps
- Pressure Vessels
- Rig Mats
- Rigging Equip. / Materials
- Safety Equipment
- Scaffolding Materials
- Structural Materials
- Tankage
- Vehicles (Cars, Trucks, ATVs)
- Temp. Housing / Motels / RVs





Core Oil & Gas Jobs / Careers

- Process Operators
- Maintenance Technicians
 - Electricians
 - Instrumentation
 - Mechanical
- Multi-skilled Technicians
- Engineers & Scientists
- Project Managers
- Drafters/Designers
- HSE Specialists
- Warehouse/Materials Handlers







Professionals:

- Managers
- Engineers
- Geologists
- Metallurgists
- Environmental scientists
- Human Resources professionals
- Health & Safety professionals
- Logistics professionals

Technical Specialists:

- Surveyors
- Drafters
- Computer technicians
- Instrumentation technologists
- Lab technicians
- Environmental technicians
- Geological technicians
- Health & Safety technicians
- Industrial hygienists













Mine & Mill Workers:

- **►** Millwrights
- **Electricians**
- Mechanics
- **Plumbers**
- Maintenance planners
- Metallurgical samplers
- Machinists
- Welders
- Industrial mechanics
- Truck drivers
- Shovel operators
- Loader operators
- Dozer operators
- Drillers
- Laborers











Now

- Oil & Gas Production and transportation
- Refining & Chemicals
- Power Generation and Transmission
- Water / Waste-Water Treatment Utilities
- Mining: Pogo, Donlin, Red Dog, Ft. Knox Greens
 Creek







Future





- Gas Pipeline
- North Slope Development of Oil & Gas
- Cook Inlet Oil & Gas
- Mining Kensington, Rock Creek, NSB,
 NWA, Pebble & others



Process Industries & Demand

- Oil and gas production and refining 1
- Mining 1
- Power generation 1
- Water and wastewater treatment 1
- o Manufactured forest products →
- Food processing ↔
- Chemical plants ?Alaska
- Pharmaceutical plants. ?Alaska



INDUSTRY - OCCUPATIONS Occupation With Highest Level of Concern

CONSTRUCTION

Mechanic

Mechanic, Heavy Equipment

Engineer

Welder

Manager / Supervisor, Safety

Instrumentation/Process Automation Tech.

Mechanic, Diesel Engines

Environmental Technician

Pipe Fitter

Health & Safety Specialist

OPERATIONS

Instrumentation/Process Automation Tech.

Engineer

Mechanic

Environmental Technician

Mechanic, Heavy Equipment

Manager / Supervisor, Safety

Facilities Maintenance

Electrician

Manager, General/Operations

Health & Safety Specialist



"Perfect Storm"

Supply

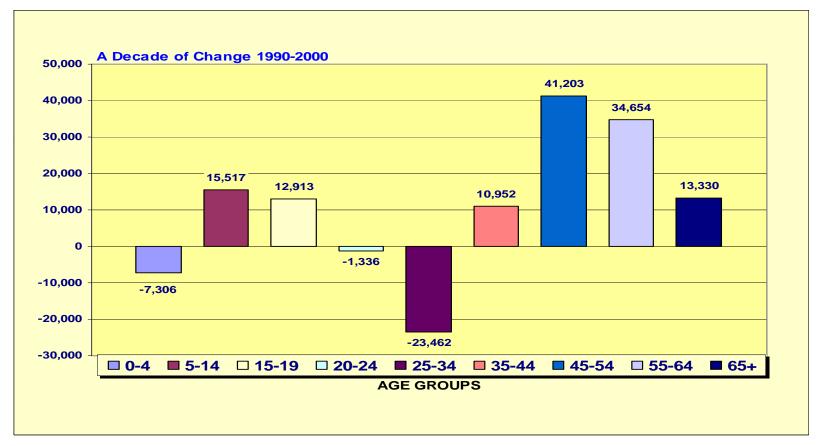
- Fewer qualified new workers entering workforce
- Fewer out of state workers available and willing to stay
- Aging workforce
- Reduced Career & Technical Education

Demand

- Strong economic outlook for state
- Major projects with initial and legacy jobs
- Higher "bar" for employment



Fewer Babies and Younger Adults More Boomers and Others





Multi Year vs. Multi Generations

- The gas line construction workforce is just learning to read and write. Their children will have job opportunities!
- The gas line workforce and mining development work force is already at WORK – design, planning, surveying, exploration, permitting, construction…

Jobs for today – Careers for generations





How Alaska's Average Annual Earnings Stack Up

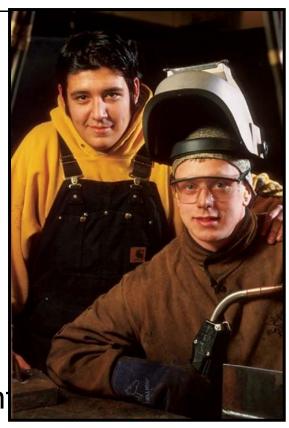


Finding Jobs

- Preparation
 - High School & Post Secondary
- Entry Level jobs
 - Gaining experience
 - Contractors and service companies
 - Direct hire by major producers

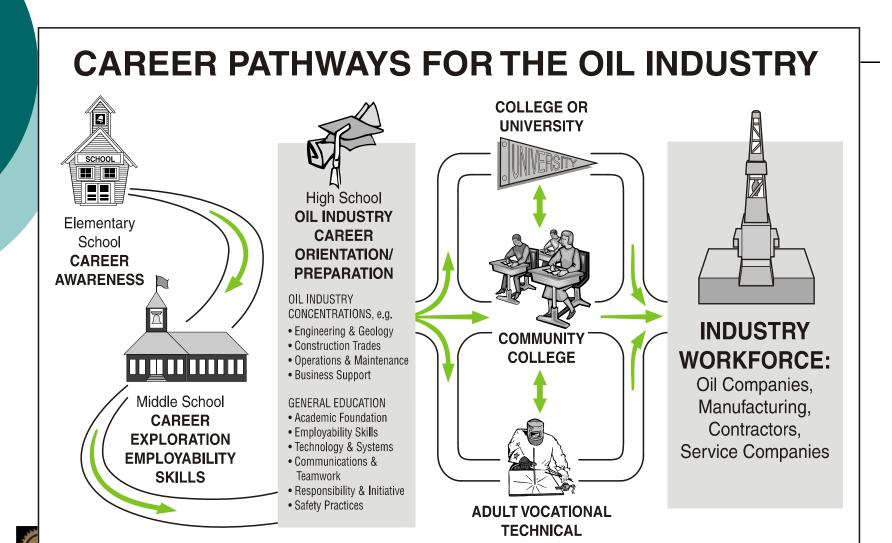
Advanced jobs -

Additional training, job advancement





Career Pathway Example





Competencies:

- Productive Attitude & Personal Qualities
- People Skills
- Punctuality & Attendance
- Critical Thinking & Problem Solving
- Time and Resource Allocation
- Business Basics
- Info Analysis / Technology & Communication
- **O SAFETY CONSCIOUS**





Important Skills & Knowledge



Relevant Workplace Skills

- Tools & Craft
- Computers

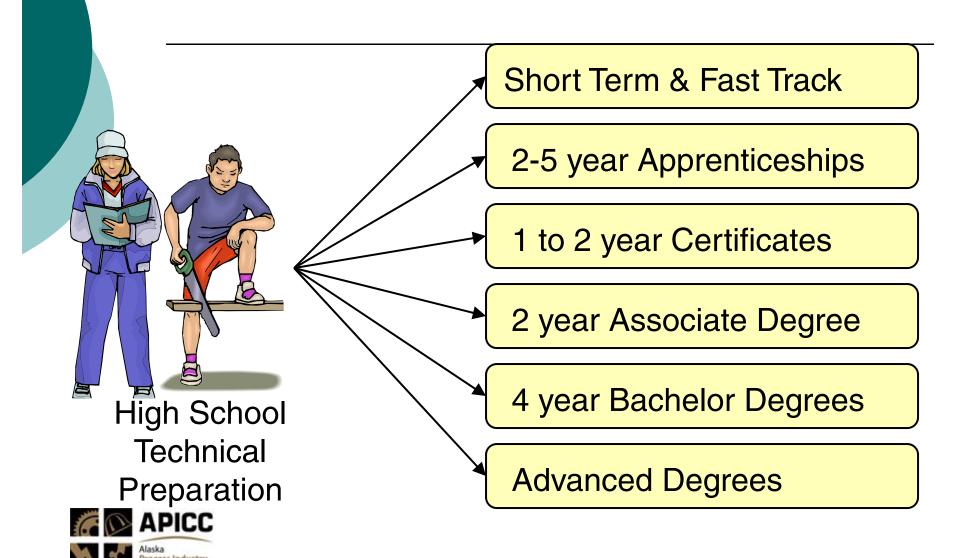


"Applied Academics"

- Math
- Science
- Communication



Preparation Programs



Short Term & Fast Track

- Commercial Driving
 Computer Technicians
 - Vendor Certification
- Safety
 - Entry level jobs
 - NANA Training, MAPTS, NSTC
- Oil & Gas Entry Level
 - Roustabout
 - MAPTS



- Mining Equipment
 - MAPTS (Soldotna)
 - DMTC (Delta Junction)
- Fast Track (Fairbanks)
 - Diesel & HeavyEquipment
 - Drafting
 - Power Generation
 - Safety, Health & Environmental Awareness
 - Instrumentation
- Regional Learning Centers

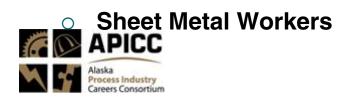
Apprenticeships

- Boilermakers
- Carpenters
- Electrical Workers
- Ironworkers
- Laborers
- Operating Engineers
- Plumbers, Pipefitters, and Steamfitters









Certificates in 1 to 2 years

- Environmental Technology Distance/Local
- **Industrial Electricity (AVTEC)**
- **Power Plant Operation (AVTEC)**
- **Industrial Technology Safety Management, Electrical Power Generation, Oil Spill**
- Mechanical Technology
- **Petroleum Technology**











2 year Associate Degrees

Environmental Technology (UAS)

- Distance / Local
- Industrial Process Instrumentation (Kenai)
- Industrial Technology
 - Electrical Power Generation
 - Safety Management
 - Oil Spill Response
 - Millwright (Valdez)
- Logistics AAS (Anchorage)
- Process Technology AAS (Anchorage, Kenai & Fairbanks)
- Occupational Health & Safety (Anchorage)





Process Technology Program

- College Algebra
- Chemistry
- Physics
- Composition/Writing Skills
- Speech/Oral Presentations
- Computer Literacy
- Sociology
- Fitness and Health
- Applied Electives

- Introduction to Process Technology
- Health, Safety, and Environmental Issues in the Process Industry
- Process Technology I: Equipment
- Process Technology II: Systems
- Process Technology III: Operations
- Process Instrumentation I
- Process Instrumentation II
- Process Troubleshooting
- Process Quality

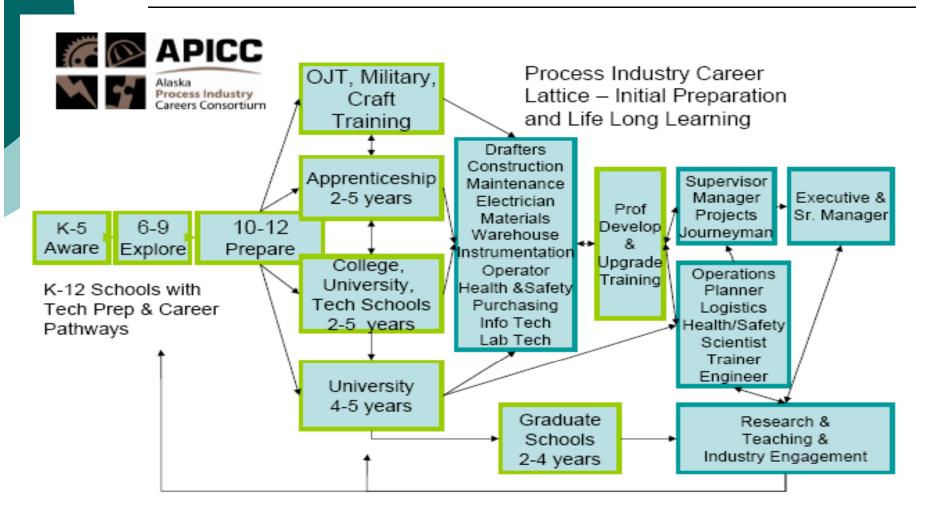


4 year Bachelor Degrees

- BBA Logistics Offered in Anchorage
- BS Technology Combine with two year AAS degrees with options in advanced technology studies or business management and logistics. Offered in Anchorage and Valdez.
- B. Technology Similar to the BS Technology program.
 Offered in Fairbanks.
- Business Management All locations and distance
- BS Engineering UAF & UAA
- BS Geology / Mining Engineering UAF

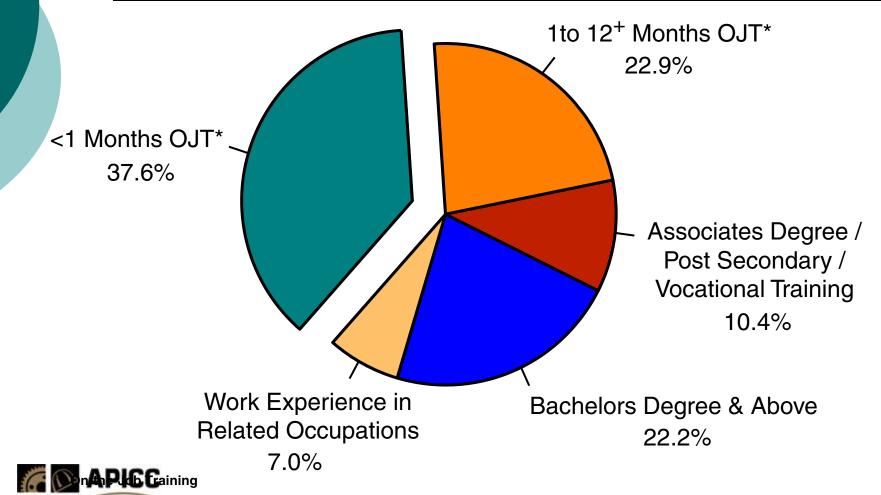


Career Lattice Jobs & Education



Alaska's Future Jobs

Year 2010 Projection



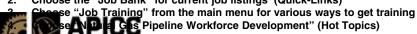
Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

Training Examples for Alaskan Industry Jobs

	Time to Train	UA / X-state Campuses	State Voc-Tech Schools	Unions / Apprenticeships	Private Tech Schools	Secondary Schools	
CRAFTS							
Helper / Apprentice Journeyman	2-3 years 4-5 years	X X	X X	X X	X X	Х	
MATERIALS Fork Lift Operators Coord. / Expeditors	<1 year 2-3 years	Х	х		х		
INSPECTORS Civil Pipeline	4 years 2-4 years	х			х		
SURVEYORS	2-3 years	X		Χ			
SAFETY Consultants Flaggers	2-4 years < 1 year	х		X	X X		
ENVIRONMENTAL Technician Engr/Specialist	2-4 years 4-5 years	X	х				
EQUIPMENT OPERATORS Helper / Apprentice Journeyman	2-3 years 4 years		X X	X X	X X		
CAMPS / CATERING Catering Maintenance Medical	1-2 years 2-4 years 1-4 years	X X	X X X	X	x x	x x	
ADMINISTRATIVE Aides / Clerks Management	1-2 years 3-4 years	X	X		X X	Х	
LOGISTICS Air Transport Coordinators Drivers	2-4 years 2-4 years <1-2 years	X	x	X	X X		
OFFICE & FIELD ENGINEERING Technician B.S	2 years 4-5 years	X			X X		
SECURITY	1-4 years		Х			Х	

How to find information about jobs and job training on the internet:

- 1. Go to www.jobs.state.ak.us (the Alaska Job Center Network)
- 2. Choose the "Job Bank" for current job listings (Quick-Links)





Industry Jobs

All jobs will require safety orientation and good "employability skills"



- All jobs will require ongoing education and training – start now…
- Some post secondary education is essential for jobs with \$20+ entry level wages and long term job outlooks.









Mining Training Resources

Many skills are transferable.

Delta Mine Training Center

Bristol Bay Native Association Workforce Development Center

University of Alaska – Bristol Bay Campus

Southwest Alaska Vocational Technical Center

Alaska Department of Labor (On-the-job-training programs)

Bristol Bay Economic Development Corporation

Alaska Mineral and Energy Resource Education Foundation (AMEREF)

Mine Safety and Health Administration

Mining & Petroleum Training Service







Additional Resources











- APICC Career Guide [www.apicc.org]
 - Videos, program links, workshops, YES, Career Path model...
- AVTEC [www.avtec.alaska.edu]
- UA Campuses [www.alaska.edu]
- Regional Learning Centers & colleges [www.ilisagvik.cc]
- AK Job Centers [www.jobs.state.ak.us]

QUESTIONS?

